



LYKIS LIMITED

Corporate Office: Grandeur Bldg., 4th Floor, Veera Desai Road, Opp Gundecha Symphony, Near Country Club, Andheri-West, Mumbai- 400 053
Registered Office: 14, N. S. Road 3rd Floor, Sathi Chamber, Room No. 314B Kolkata 700 001
Tel.: (+9122) 4069 4069 website: www.lykisgroup.com
CIN NO. L74999WB1984PLC038064

January 14, 2016

To,
The Manager,
Corporate Relations Department,
BSE Limited,
Floor No.25, P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Subject:- Clause 31- Shareholding Pattern as on 31/12/2015

Please find attached herewith Shareholding Pattern of the Company for the Quarter ended on 31/12/2015 for your kind reference and records.

Thanking You,

Yours faithfully,

For LYKIS LIMITED

Company Secretary



Holding of specified securities		Annexure - I
1	Name of Listed Entity: LYKIS LIMITED	
2	Scrip Code/Name of Scrip/Class of Security : [BSE: 530689]	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	31-Dec-15
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	Particulars	Yes* No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes* No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes* No*
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes* No*
4	Whether the Listed Entity has any shares in locked-in?	Yes* No*
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes* No*
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.	
5	The tabular format for disclosure of holding of specified securities is as follows:-	



LYKIS LTD

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class eg: X	Total			No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)		(X)	(XI) = (VII)+(X)	(XII)		(XIII)	(XIV)
(A)	Promoter & Promoter Group	2	5713818	0	0	5713818	31.04	5713818	0	0	31.04	0	0	0	5713818
(B)	Public	2564	12693337	0	0	12693337	68.96	12693337	0	0	68.96	0	0	NA	1528506
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	NA	0
	Total	2566	18407155	0	0	18407155	100.00	18407155	0	18407155	100.00	0	0	0	7242324

* The Company has allotted 968000 Equity warrants to Mr. Pawan Kumar Gupta, Non Promoter CEO & KMP of the Company on 13/10/15. Further, 968000 equity shares are allotted pursuant to conversion of aforesaid warrants on 09/11/15 which is 4.99% to the total shareholding of the company post allotment. Shares are under process to transfer from Temporary ISIN to Permanent ISIN hence, effect for the said allotment is not shown in this shareholding pattern as on 31/12/15. The said 968000 shares shall be under lock in upto 17/01/2017.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)+(VII)	Number of Voting Rights held in each class of securities			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No of Voting Rights Class eg: X eg: Y	Total	Total as a % of (A+B+C)		No. (a)	As a % of total Shares held (b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)		
1)	Indian														
(a)	Individuals/Hindu undivided Family		1	3234383			3234383	3234383	17.57	17.57				3234383	
1	VIJAY KISHANLAL KEDIA	AADPK5277D		3234383			3234383	3234383	17.57	17.57				3234383	
(b)	Central Government/ State Government(s)														
(c)	Name (xyz...)														
	Financial Institutions/ Banks														
	Name (xyz...)														
(d)	Body Corporates		1	2479435			2479435	2479435	13.47	13.47				2479435	
1	KEDIA SECURITIES PVT LTD	AAACK1834H		2479435			2479435	2479435	13.47	13.47				2479435	
	Sub-Total (A)(1)		2	5713818	0	0	5713818	5713818	31.04	31.04	0	0	0	5713818	
2)	Foreign														
(a)	Individuals (Non- Resident individuals/ Foreign Individuals)														
	Name (xyz...)														
(b)	Government														
	Name (xyz...)														
(c)	Institutions		0	0			0	0	0.00	0.00				0	
	Name (xyz...)														
(d)	Foreign Portfolio Investor														
	Name (xyz...)														
(e)	Any Other (specify)														
	Name (xyz...)														
	Sub-Total (A)(2)		0	0	0	0	0	0	0.00	0.00	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		2	5713818	0	0	5713818	5713818	31.04	31.04	0	0	0	5713818	

Details of Shares which remain undaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/undaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group



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Table III - Statement showing shareholding pattern of the Public shareholder.

Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. Class eg: X	Total Class eg: Y			No. (a)	No. (b)	
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)	
1	Institutions														
(a)	Mutual Funds/		0	0	0	0	0	0.00	0	0.00	0.00	0	NA	0	
1							0	0.00	0	0.00	0.00		NA		
2							0	0.00	0	0.00	0.00		NA		
(b)	Venture Capital Funds												NA		
	Name (xyz...)												NA		
(c)	Alternate Investment Funds												NA		
	Name (xyz...)												NA		
(d)	Foreign Venture Capital Investors												NA		
	Name (xyz...)												NA		
(E)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0.00	0.00	0	NA	0	
1							0	0.00	0	0.00	0.00		NA		
(F)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0.00	0.00		NA	0	
	Name (xyz...)												NA		
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0.00	0.00		NA	0	
1							0	0.00	0	0.00	0.00		NA		
(h)	Provident Funds/ Pension Funds												NA		
	Name (xyz...)												NA		
(i)	Any Other (specify)												NA		
	Name (xyz...)												NA		
	Sub-Total (B)(1)		0	0	0	0	0	0.00	0	0.00	0.00	0	NA	0	
2)	Central Government/ State Government(s)/ President of India												NA		
	Name (xyz...)												NA		
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0.00	0.00	0	NA	0	
3)	Non-institutions												NA		
(a)	Individuals -												NA		
i.	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		2465	1706211			1706211	9.27	1706211	1706211	9.27		NA	1067205	
ii.	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		19	8880861			8880861	48.25	8880861	8880861	48.25		NA	372936	
	Name (xyz...)												NA		
2	MAZIM SADRUDIN CHARANIA			2998585			2998585	16.29	2998585	2998585	16.29				
3	SALIM ANWARALI KAMANI			2441170			2441170	13.26	2441170	2441170	13.26				



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Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+CZ)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII) As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
									Class eg: X	Class eg: Y	Total		No. (a)	As a % of total Shares held (b)		
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)		
4	SAJID UMEDALI DHROLIA			2359370			2359370	12.82			12.82					
(b)	NBFCs registered with RBI															
(c)	Employee Trusts															
(d)	Overseas Depositories (holding DRs) (balancing figure)															
(e)	Name (xyz...)		80	2106265			2106265	11.44			11.44				88365	
	Body Corporates (India) & Trusts			2000000			2000000	10.87			10.87				2000000	
	VIGHNHAR HOLDINGS PVT LTD															
(f)	Name (xyz...)		0	0			0	0.00			0.00				0	
	Directors															
	Name (xyz...)		2564	12693337	0	0	12693337	68.96	0	12693337	68.96	0	0	NA	1528506	
	Sub-Total (B)(3)		2564	12693337	0	0	12693337	68.96	0	12693337	68.96	0	0	NA	1528506	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)															

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category of shareholder	PAN (I)	Nos. of shareholder s (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									Class eg: X	Class eg: Y	Total				No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)	(X)	(XI) = (VII)+(X)	(XII)	(XIII)	(XIV)					
1)	Custodian/DR Holder												NA						
	Name of DR Holder (if available)												NA						
	(i) abc,...												NA						
	(ii) efg...												NA						
	Sub-Total (C)(1)		0	0	0	0	0	0	0	0	0	0	0	0					
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regula												NA						
2)	(a) Name (....)												NA						
	Sub-Total (C)(2)		0	0	0	0	0	0	0	0	0	0	0	0					
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0					

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

