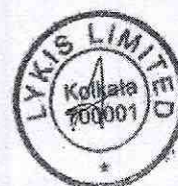


Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :				
LYKIS LIMITED				
Class of Security:				
EQUITY				
Scrip Code : (CSE)		0	BSE	530689
Quarter Ended:				
June 30, 2014				
(I)	(II)	(III)	(IV)	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by public				
<i>Total :</i>		0	0	0.000
Outstanding convertible securities:-				
No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoters group				
Held by public				
<i>Total :</i>				
Warrants:-				
No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoters group				
Held by public				
<i>Total :</i>				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		Rs. 184071550	18407155 NO OF SHARES	



Annexure - A [Page - 2/2)

(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company :		LYKIS LIMITED						
Scrip Code (BSE):		530689		Quarter Ended:		June 30, 2014		
Scrip Code (CSE/NSE):		[0] - [N.A]						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	2	3234383	3234383	17.571	17.571	0	0.000%
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(c)	Body Corporates	1	1333335	0	7.244	7.244	0	
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	3	4567718	3234383	24.815	24.815	0	0.000%
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000%
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	3	4567718	3234383	24.815	24.815	0	0.000%
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	0	0	0	0.000	0.000		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	0	0	0	0.000	0.000	0	0.000%
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	60	2140436	98436	11.628	11.628		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	1688	1088135	335129	5.911	5.911		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	38	10610866	700806	57.645	57.645		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	1786	13839437	1134371	75.185	75.185	0	0.000%
	Total Public Shareholding B= (B)(1) + (B)(2)	1786	13839437	1134371	75.185	75.185	0	0.000%
	Total Public Shareholding (A) + (B)	1789	18407155	4368754	100.000	100.000	0	0.000%
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) + (B) + (C)	1789	18407155	4368754	100.000	100.000	0	0.000%



Annexure II - (I) (b)												
(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Name of the Company (Scrip) : LYKIS LIMITED												
Scrip Code (BSE): 530689												
Scrip Code (CSE):												
Quarter Ended: June 30, 2014												
SRL No	Name Of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii) *	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	VILAY KISHANLAL KEDIA	3234383	17.571%		0.000%	0.000%		0.000%		0.000%	17.571%	
2	KEDIA SECURITIES PVT LTD	1333335	7.244%		0.000%	0.000%		0.000%		0.000%	7.244%	
	Total:	4567718	24.815%	0	0.000%	0.000%	0	0.000%	0	0.000%	24.815%	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c) (i)									
(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of Shares									
Name of the Company (Scrip) : LYKIS LIMITED		Scrip Code(BSE) : 530689							
Quarter Ended: June 30, 2014									
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class		
1	VIGHNHAR HOLDINGS PVT LTD	2000000	10.865%		0.000%		0.000%	10.865%	
2	UTTAM BHARAT BAGRI	1333335	7.244%		0.000%		0.000%	7.244%	
3	NAZIM SADRUDIN CHARANIA	2998585	16.290%		0.000%		0.000%	16.290%	
4	SALIM ANWARALI KAMANI	2441170	13.262%		0.000%		0.000%	13.262%	
5	SAJID UMEDALI DHROLIA	2359370	12.818%		0.000%		0.000%	12.818%	
Total:		11132460	60.479%		0.000%		0.000%	60.479%	



Annexure II - (I) (c)(ii)

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

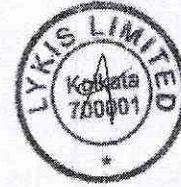
Name of the Company (Scrip) : LYKIS LIMITED		Scrip Code(BSE) : 530689		Quarter Ended: June 30, 2014		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class					
1	VIGHNHAR HOLDINGS PVT LTD	2000000	10.865%		0.000%		0.000%					10.865%
2	UTTAM BHARAT BAGRI	1333335	7.244%		0.000%		0.000%					7.244%
3	NAZIM SADRUDIN CHARANIA	2998585	16.280%		0.000%		0.000%					16.290%
4	SALIM ANWARALI KAMANI	2441170	13.262%		0.000%		0.000%					13.262%
5	SAJID UMEDALI DHROLIA	2359370	12.818%		0.000%		0.000%					12.818%
	Total:	11132460	60.479%		0.000%		0.000%					60.479%



Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares

Name of the Company :		LYKIS LIMITED		
Scrip Code (BSE):		530689	Quarter Ended: 30/06/2014	
Scrip Code (CSE):		[0] - [N.A]		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1	VIJAY KISHANLAL KEDIA	700750	3.807%	Promoter/ Promoter Group
2	KEDIA SECURITIES PVT LTD	1333335	7.244%	Promoter/ Promoter Group
Total:		2034085	11.051%	



Annexure II - (II) (a)

(I I)(a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : LYKIS LIMITED				
Scrip Code (BSE): 530689			Quarter Ended: 30/06/2014	
Scrip Code (CSE): [0] - [N.A]				
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a))
1				
2	NIL			
3				
Total:				



Annexure II - (II) (b)

(II) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company :		LYKIS LIMITED		
Scrip Code (BSE):		530689	Quarter Ended: 30/06/2014	
Scrip Code (CSE):		[0] - [N.A]		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}
1				
2	NIL			
3				
Total:				

